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| **Retention Notes | PC Consultation** | | |
|  | Name | Steven Strange |
|  | Phone No. | (949) 222-8888 |
|  | Mailing Address | 123 Pacific Ave.  Long Beach, CA 90807 |
|  | Address of Property at Issue (if applicable) |  |
|  | Email Address | strange@magic.com |
|  | Trust Info (if applicable) | \*\*\* |
|  | Consult Fee | $350 |
|  | If PC is a Referral, Identify Referring Source | \*\* \*\*\* \*\* |
|  | Consult Canceled/Rescheduled—Admin Notes re Same | \*\*\* |
|  | Consultation Date | 12/3/22 |
|  | Consulting Attorney | LC |
|  | Retainer Amount | \*\*\* |
|  | Fee Agreement Transmission | \*\*\* |
|  | Date to Follow-Up | \*\*\* |
|  | HOA/Neighbor Names  (and any other applicable parties) | Dumb Dumb, Walt Disney, and Bonnie Fosset (the "Bitch") |
|  | Is Conflict Waiver Necessary? | \*\*\* |
|  | Taking Over for Another Attorney? Who? | \*\*\* |
|  | Atty Consultation Notes | The fact pattern from PC’s calendar entry is as follows [*please use paste-special so that you do NOT carry formatting over from the calendar*]:  Habitasse platea dictumst vestibulum rhoncus est. Quis risus sed vulputate odio ut. Iaculis urna id volutpat lacus laoreet non curabitur gravida arcu. Ut lectus arcu bibendum at varius vel. Egestas egestas fringilla phasellus faucibus scelerisque eleifend donec pretium. In ante metus dictum at tempor commodo ullamcorper a. Eget duis at tellus at urna condimentum mattis pellentesque. In iaculis nunc sed augue lacus viverra vitae. Turpis egestas maecenas pharetra convallis posuere morbi leo urna. Penatibus et magnis dis parturient montes. Et netus et malesuada fames ac turpis egestas maecenas. In nulla posuere sollicitudin aliquam ultrices sagittis orci a. Sagittis aliquam malesuada bibendum arcu vitae elementum curabitur vitae. Euismod in pellentesque massa placerat duis ultricies. In ante metus dictum at tempor. Malesuada nunc vel risus commodo viverra maecenas accumsan lacus. Sem et tortor consequat id porta nibh. Pellentesque elit eget gravida cum sociis. Enim nunc faucibus a pellentesque sit amet porttitor eget dolor. Est pellentesque elit ullamcorper dignissim. Nunc sed blandit libero volutpat sed cras. Venenatis urna cursus eget nunc scelerisque viverra. Eu tincidunt tortor aliquam nulla facilisi cras fermentum.  — Initial Questions:  • How many homes in HOA? *\*\**  • What type of home does PC have (i.e., condo, single-family, townhome) *\*\**  • How many board members? *\*\**  • Is PC currently on the board? *\*\**  • Has PC ever been on the board? *\*\**  → If “yes,” when? *\*\**  — \*\*\*  — \*\*\*  — \*\*\*  — WHAT ARE THE PC’S PRIMARY GOALS [*this is where you will put the top 3-5 things the PC is interested in obtaining from whatever they want the Firm to do for them*]?  • \*\*  • \*\*  • \*\*  — ATTORNEY’S THOUGHTS/COMMENTS [*this is where you should note any gaps in information you think you need, impressions you had about the law that came to you as you were talking, or any other important things you told the PC related to their facts/law, etc.*]:  • \*\*  • \*\*  • \*\*  • \*\* |